

IHSG	6,642
Change (%)	-1.63%
Net Foreign Buy/Sell (YTD)	-14.41 T
Support	6600
Resistance	6690

Sectoral	Last	Change %
IDXBASIC.JK	1,177	-2.80%
IDXCYCLIC.JK	803	-3.60%
IDXENERGY.JK	1,930	-3.87%
IDXFINANCE.JK	1,340	-1.05%
IDXHEALTH.JK	1,403	-4.12%
IDXNONCYC.JK	733	-2.35%
IDXINDUST.JK	1,107	-1.70%
IDXINFRA.JK	1,223	-3.54%
IDXPROPERT.JK	683	-1.39%
IDXTECHNO.JK	3,833	-0.57%
IDXTRANS.JK	1,632	-2.80%

Commodities	Last	Change %
Crude Oil Dec 23	81.5	1.31%
Brent Crude Oil	87.4	0.00%
Gold Dec 23	1995.0	0.38%
Copper Dec 23	3.7	0.75%

Indeks	Close	Change %
Dow Jones Industrial Average	33,275	0.67%
S&P 500	4,238	1.05%
NASDAQ Composite	13,061	1.64%
FTSE 100	7,342	0.28%
DAX PERFORMANCE-INDEX	14,923	0.76%
SSE Composite Index	3,034	0.38%
HANG SENG INDEX	17,354	1.48%
Nikkei 225	31,974	1.18%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- KPIG catatkan laba bersih Rp. 308.7 miliar atau naik 376% yoy di Q3 2023
- SAMF catatkan laba Rp. 355 miliar atau naik 55.84% yoy di Q3 2023
- ADHI catatkan pendapatan usaha Rp. 11.44 triliun atau naik 25% yoy
- TSPC bagikan dividen interim Rp. 225.4 miliar atau Rp. 50 per saham
- TLKM catatkan laba bersih Rp. 19.5 triliun atau naik 17.6% yoy di Q3 2023

NEWS MARKET

Pada penutupan perdagangan kemarin, Rabu (1/11/2023), IHSG ditutup di posisi 6.642,42 atau ambruk 1,63%. Nilai perdagangan yang tercatat kemarin mencapai Rp 11,7 triliun dengan melibatkan 28,2 miliar saham. Investor asing mencatatkan net sell sebesar Rp 1,36 triliun atau sama dengan hari sebelumnya. Semua indeks sektoral kompak melemah dengan pelemahan terbesar dicatat oleh sektor energi dan kesehatan. Pasar keuangan Indonesia ambruk kemarin setelah dihujani sentimen negatif, mulai dari meningkatnya inflasi, wait and see pertemuan bank sentral AS The Federal Reserve (The Fed), jatuhnya PMI Manufaktur Indonesia.

PMI manufaktur Indonesia ada di angka 51,5. Indeks PMI terjun ke level terendah sejak Mei 2023 atau terendah dalam lima bulan terakhir. Meski melandai, PMI manufaktur Indonesia sudah berada dalam fase ekspansif selama 26 bulan terakhir. PMI menggunakan angka 50 sebagai titik mula. Jika di atas 50, maka artinya dunia usaha sedang dalam fase ekspansi. Sementara di bawah itu artinya kontraksi.

Tak hanya Indonesia, ambruknya PMI juga terjadi di hampir seluruh negara ASEAN. Sinyal ini menunjukkan jika kawasan ini bisa melambat pertumbuhannya ke depan. Padahal, ASEAN adalah salah satu tujuan ekspor terbesar Indonesia.

Indeks Dow Jones ditutup menguat 0,67% ke posisi 33.274,58. Indeks S&P melonjak 1,05% ke 4.237,86 sementara indeks Nasdaq juga terbang 1,64% ke 13.061,47. Penguatan ini memperpanjang tren positif Wall Street yang juga menguat pada dua hari sebelumnya. Saham-saham teknologi menguat mencapai 2%. Saham Nvidia terbang 3% sementara Advanced Micro Devices melesat 9,7%.

Saham-saham teknologi menjadi bintang dengan penguatan sektor mencapai 2%. Saham Nvidia terbang 3% sementara Advanced Micro Devices melesat 9,7%. The Fed memutuskan untuk menahan suku bunga acuan di level 5,25-5,50%. Namun, The Fed menegaskan jika inflasi belum berjalan secepat keinginan mereka sehingga potensi kenaikan suku bunga masih ada.

Harga komoditas kompak jatuh pada perdagangan Rabu (1/11/2023). Harga minyak brent ditutup melemah 0,02% sehari dan anjok 4,6% sepekan ke US\$ 85,04 per barel sementara harga minyak WTI ambruk 0,21% sehari dan 5,3% sepekan menjadi US\$ 80,85 per barel.

Harga batu bara juga jeblok 0,71% ke US\$ 126 per ton atau level terendahnya dalam tiga bulan.

Ambruknya harga komoditas bisa membebani IHSG dan rupiah mengingat banyaknya perusahaan Indonesia yang menggantungkan hidup dari komoditas. Harga komoditas yang melandai juga bisa menekan ekspor sehingga pasokan dolar berkurang.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ICBP	10,375	Buy on Weakness	10,525	10,675	10,050	Oversold, entry level: 10100-10375
BBCA	8,600	Buy on Weakness	8,725	8,850	8,350	Oversold, entry level: 8375-8600
BBNI	4,820	Buy on Weakness	4,875	4,950	4,675	Oversold, entry level: 4700-4820
BMRI	5,650	Buy on Weakness	5,725	5,825	5,475	Oversold, entry level: 5500-5650
MARI	72	Buy on Weakness	74	76	69	Oversold, entry level: 70-72

LQ45 PERFORMANCE

Thursday, November 2, 2023

CODE	PRICE	Daily (%)	PER
ACES	795	0.00%	19
BRPT	1,020	0.00%	247
GGRM	22,175	-4.73%	7
BRIS	1,490	0.00%	14
TPIA	2,950	0.00%	#N/A
MEDC	1,165	-8.63%	5
BMRI	5,650	-0.44%	9
MAPI	1,605	0.00%	13
AMRT	2,850	-1.38%	37
AKRA	1,505	0.00%	12
BBNI	4,820	0.63%	9
ICBP	10,375	0.24%	15
ASII	5,800	0.00%	8
BBCA	8,600	-1.71%	22
INDF	6,650	0.00%	6
BBRI	4,830	-2.62%	13
TLKM	3,620	0.00%	15
EXCL	2,060	0.00%	21
CPIN	5,375	-7.33%	37
INKP	8,225	-14.32%	4
HRUM	1,510	-6.50%	5
UNTR	24,100	0.00%	4
SMGR	6,050	-0.82%	16
INTP	9,100	0.00%	14
BBTN	1,195	-2.45%	5
TBIG	2,030	0.00%	31
ANTM	1,650	-3.23%	10
TOWR	850	0.00%	13
KLBF	1,605	-5.03%	23
UNVR	3,580	0.00%	28
BUKA	198	-5.71%	#N/A
SCMA	149	-1.32%	31
PGAS	1,220	-2.79%	9
INCO	4,840	-2.22%	14
GOTO	62	3.33%	#N/A
SIDO	486	-2.29%	15
ITMG	25,025	-5.66%	2
PTBA	2,360	-4.84%	4
ADRO	2,410	0.00%	2
ESSA	560	-6.67%	15
INDY	1,600	-11.85%	2
SRTG	1,420	-0.70%	#N/A
MDKA	2,300	3.14%	#N/A
EMTK	494	0.00%	13
ARTO	1,535	-2.54%	830

PRICE	YTD (%)	
ACES	795	60.28%
BRPT	1,020	35.10%
GGRM	22,175	23.19%
BRIS	1,490	15.50%
TPIA	2,950	14.79%
MEDC	1,165	14.78%
BMRI	5,650	13.85%
MAPI	1,605	11.07%
AMRT	2,850	7.55%
AKRA	1,505	7.50%
BBNI	4,820	4.50%
ICBP	10,375	3.75%
ASII	5,800	1.75%
BBCA	8,600	0.58%
INDF	6,650	-1.12%
BBRI	4,830	-2.23%
TLKM	3,620	-3.47%
EXCL	2,060	-3.74%
CPIN	5,375	-4.87%
INKP	8,225	-5.73%
HRUM	1,510	-6.79%
UNTR	24,100	-7.57%
SMGR	6,050	-7.98%
INTP	9,100	-8.08%
BBTN	1,195	-11.48%
TBIG	2,030	-11.74%
ANTM	1,650	-16.88%
TOWR	850	-22.73%
KLBF	1,605	-23.21%
UNVR	3,580	-23.83%
BUKA	198	-24.43%
SCMA	149	-27.67%
PGAS	1,220	-30.68%
INCO	4,840	-31.83%
GOTO	62	-31.87%
SIDO	486	-35.63%
ITMG	25,025	-35.87%
PTBA	2,360	-36.04%
ADRO	2,410	-37.40%
ESSA	560	-38.80%
INDY	1,600	-41.39%
SRTG	1,420	-43.87%
MDKA	2,300	-44.17%
EMTK	494	-52.04%
ARTO	1,535	-58.74%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	795	103%	392	890	-11%
BRPT	1,020	44%	710	1,530	-33%
GGRM	22,175	34%	16,500	30,050	-26%
BRIS	1,490	36%	1,095	1,820	-18%
TPIA	2,950	48%	1,995	3,040	-3%
MEDC	1,165	39%	840	1,705	-32%
BMRI	5,650	27%	4,450	6,200	-9%
MAPI	1,605	35%	1,190	2,070	-22%
AMRT	2,850	22%	2,330	3,150	-10%
AKRA	1,505	25%	1,200	1,670	-10%
BBNI	4,820	14%	4,213	5,425	-11%
ICBP	10,375	12%	9,275	11,925	-13%
ASII	5,800	12%	5,200	7,000	-17%
BBCA	8,600	8%	8,000	9,450	-9%
INDF	6,650	10%	6,050	7,550	-12%
BBRI	4,830	11%	4,360	5,750	-16%
TLKM	3,620	7%	3,390	4,500	-20%
EXCL	2,060	22%	1,695	2,560	-20%
CPIN	5,375	24%	4,330	6,275	-14%
INKP	8,225	21%	6,775	11,850	-31%
HRUM	1,510	25%	1,205	1,945	-22%
UNTR	24,100	9%	22,200	31,700	-24%
SMGR	6,050	8%	5,625	8,277	-27%
INTP	9,100	1%	9,025	11,850	-23%
BBTN	1,195	4%	1,150	1,509	-21%
TBIG	2,030	14%	1,780	2,470	-18%
ANTM	1,650	0%	1,650	2,390	-31%
TOWR	850	4%	820	1,180	-28%
KLBF	1,605	4%	1,550	2,360	-32%
UNVR	3,580	3%	3,460	5,050	-29%
BUKA	198	3%	193	320	-38%
SCMA	149	13%	132	278	-46%
PGAS	1,220	0%	1,220	1,990	-39%
INCO	4,840	1%	4,810	7,750	-38%
GOTO	62	15%	54	226	-73%
SIDO	486	0%	484	915	-47%
ITMG	25,025	13%	22,125	44,650	-44%
PTBA	2,360	0%	2,350	4,200	-44%
ADRO	2,410	20%	2,010	3,990	-40%
ESSA	560	17%	480	1,170	-52%
INDY	1,600	0%	1,600	3,250	-51%
SRTG	1,420	1%	1,405	2,800	-49%
MDKA	2,300	4%	2,210	4,950	-54%
EMTK	494	2%	486	1,805	-73%
ARTO	1,535	0%	1,530	6,300	-76%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, November 2, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	795	0.00%	19	ACES	795	60.28%	103%	392	▼	890	-11%
ISAT	9,450	0.00%	20	ISAT	9,450	53.04%	79%	5,275	▼	10,850	-13%
JSMR	4,170	-2.11%	11	JSMR	4,170	39.93%	51%	2,770	▼	4,800	-13%
BRPT	1,020	0.00%	247	BRPT	1,020	35.10%	44%	710	▼	1,530	-33%
ELSA	412	-4.63%	6	ELSA	412	32.05%	44%	286	▼	460	-10%
GGRM	22,175	-4.73%	7	GGRM	22,175	23.19%	34%	16,500	▼	30,050	-26%
BRMS	189	0.00%	108	BRMS	189	18.87%	66%	114	▼	226	-16%
DOID	360	4.05%	6	DOID	360	18.42%	36%	264	▼	570	-37%
BRIS	1,490	0.00%	14	BRIS	1,490	15.50%	36%	1,095	▼	1,820	-18%
CTRA	1,080	-2.70%	12	CTRA	1,080	14.89%	25%	865	▼	1,195	-10%
TPIA	2,950	0.00%	#N/A	TPIA	2,950	14.79%	48%	1,995	▼	3,040	3%
MEDC	1,165	-8.63%	5	MEDC	1,165	14.78%	39%	840	▼	1,705	-32%
BMRI	5,650	-0.44%	9	BMRI	5,650	13.85%	27%	4,450	▼	6,200	9%
MAPI	1,605	0.00%	13	MAPI	1,605	11.07%	35%	1,190	▼	2,070	-22%
AMRT	2,850	-1.38%	37	AMRT	2,850	7.55%	22%	2,330	▼	3,150	-10%
AKRA	1,505	0.00%	12	AKRA	1,505	7.50%	25%	1,200	▼	1,670	-10%
HMSP	895	0.00%	14	HMSP	895	6.55%	15%	780	▼	1,235	-28%
BSDE	970	0.00%	6	BSDE	970	5.43%	10%	880	▼	1,235	-21%
BBNI	4,820	0.63%	9	BBNI	4,820	4.50%	14%	4,213	▼	5,425	-11%
MYOR	2,600	-8.77%	28	MYOR	2,600	4.00%	18%	2,210	▼	2,900	-10%
ICBP	10,375	0.24%	15	ICBP	10,375	3.75%	12%	9,275	▼	11,925	-13%
OMED	218	0.93%	22	OMED	218	2.83%	46%	149	▼	280	-22%
ASII	5,800	0.00%	8	ASII	5,800	1.75%	12%	5,200	▼	7,000	-17%
BBCA	8,600	-1.71%	22	BBCA	8,600	0.58%	8%	8,000	▼	9,450	9%
ASSA	775	0.00%	51	ASSA	775	0.00%	14%	680	▼	1,420	-45%
INDF	6,650	0.00%	6	INDF	6,650	-1.12%	10%	6,050	▼	7,550	-12%
BBRI	4,830	-2.62%	13	BBRI	4,830	-2.23%	11%	4,360	▼	5,750	-16%
BFIN	1,020	0.00%	9	BFIN	1,020	-3.32%	7%	955	▼	1,535	-34%
TLKM	3,620	0.00%	15	TLKM	3,620	-3.47%	7%	3,390	▼	4,500	-20%
TKIM	6,800	0.00%	4	TKIM	6,800	-3.55%	21%	5,600	▼	10,375	-34%
EXCL	2,060	0.00%	21	EXCL	2,060	-3.74%	22%	1,695	▼	2,560	-20%
HEAL	1,490	0.00%	54	HEAL	1,490	-3.87%	18%	1,265	▼	1,800	-17%
CPIN	5,375	-7.33%	37	CPIN	5,375	-4.87%	24%	4,330	▼	6,275	-14%
INKP	8,225	-14.32%	4	INKP	8,225	-5.73%	21%	6,775	▼	11,850	-31%
BMTR	262	-3.68%	4	BMTR	262	-5.76%	1%	260	▼	388	-32%
HRUM	1,510	-6.50%	5	HRUM	1,510	-6.79%	25%	1,205	▼	1,945	-22%
UNTR	24,100	0.00%	4	UNTR	24,100	-7.57%	9%	22,200	▼	31,700	-24%
SMGR	6,050	-0.82%	16	SMGR	6,050	-7.98%	8%	5,625	▼	8,277	-27%
INTP	9,100	0.00%	14	INTP	9,100	-8.08%	1%	9,025	▼	11,850	-23%
JPFA	1,180	-3.67%	35	JPFA	1,180	-8.88%	16%	1,015	▼	1,435	-18%
BBTN	1,195	-2.45%	5	BBTN	1,195	-11.48%	4%	1,150	▼	1,509	-21%
MPMX	990	-1.00%	7	MPMX	990	-11.61%	2%	970	▼	1,360	-27%
TBIG	2,030	0.00%	31	TBIG	2,030	-11.74%	14%	1,780	▼	2,470	-18%
ERAA	344	0.00%	6	ERAA	344	-12.24%	1%	342	▼	580	-41%
SMRA	530	-0.93%	9	SMRA	530	-12.40%	6%	498	▼	740	-28%
PWON	392	-2.00%	10	PWON	392	-14.04%	0%	392	▼	525	-25%
JKON	101	0.00%	9	JKON	101	-15.13%	7%	94	▼	171	-41%
MIKA	2,680	-2.19%	40	MIKA	2,680	-15.99%	8%	2,480	▼	3,400	-21%
ANTM	1,650	-3.23%	10	ANTM	1,650	-16.88%	0%	1,650	▼	2,390	-31%
ENRG	238	0.00%	5	ENRG	238	-19.05%	23%	193	▼	404	-41%
AVIA	496	0.00%	21	AVIA	496	-21.27%	2%	486	▼	830	-40%
PTPP	560	-0.88%	12	PTPP	560	-21.68%	12%	498	▼	950	-41%

TOWR	850	0.00%	13	TOWR	850	-22.73%	TOWR	850	4%	820	▼	1,180	-28%
23 MTEL	615	-0.81%	26	MTEL	615	-23.13%	MTEL	615	2%	605	▼	800	-23%
KLBF	1,605	-5.03%	23	KLBF	1,605	-23.21%	KLBF	1,605	4%	1,550	▼	2,360	-32%
UNVR	3,580	0.00%	28	UNVR	3,580	-23.83%	UNVR	3,580	3%	3,460	▼	5,050	-29%
BUKA	198	-5.71%	#N/A	BUKA	198	-24.43%	BUKA	198	3%	193	▼	320	-38%
SMDR	284	-5.96%	2	SMDR	284	-26.42%	SMDR	284	1%	280	▼	526	-46%
PNLF	262	-3.68%	4	PNLF	262	-26.82%	PNLF	262	3%	254	▼	655	-60%
PNBN	1,115	-1.76%	9	PNBN	1,115	-27.60%	PNBN	1,115	8%	1,030	▼	2,450	-54%
SCMA	149	-1.32%	31	SCMA	149	-27.67%	SCMA	149	13%	132	▼	278	-46%
RMKE	660	0.76%	4	RMKE	660	-29.79%	RMKE	660	4%	635	▼	1,120	-41%
PGAS	1,220	-2.79%	9	PGAS	1,220	-30.68%	PGAS	1,220	0%	1,220	▼	1,990	-39%
INCO	4,840	-2.22%	14	INCO	4,840	-31.83%	INCO	4,840	1%	4,810	▼	7,750	-38%
GOTO	62	3.33%	#N/A	GOTO	62	-31.87%	GOTO	62	15%	54	▼	226	-73%
18 ADMR	1,095	-0.45%	9	ADMR	1,095	-35.40%	ADMR	1,095	48%	740	▼	2,050	-47%
SIDO	486	-2.29%	15	SIDO	486	-35.63%	SIDO	486	0%	484	▼	915	-47%
ITMG	25,025	-5.66%	2	ITMG	25,025	-35.87%	ITMG	25,025	13%	22,125	▼	44,650	-44%
PTBA	2,360	-4.84%	4	PTBA	2,360	-36.04%	PTBA	2,360	0%	2,350	▼	4,200	-44%
21 ADRO	2,410	0.00%	2	ADRO	2,410	-37.40%	ADRO	2,410	20%	2,010	▼	3,990	-40%
MNCN	462	-6.48%	4	MNCN	462	-37.57%	MNCN	462	1%	456	▼	840	-45%
ESSA	560	-6.67%	15	ESSA	560	-38.80%	ESSA	560	17%	480	▼	1,170	-52%
INDY	1,600	-11.85%	2	INDY	1,600	-41.39%	INDY	1,600	0%	1,600	▼	3,250	-51%
BTPS	1,580	0.00%	8	BTPS	1,580	-43.37%	BTPS	1,580	2%	1,550	▼	3,380	-53%
SRTG	1,420	-0.70%	#N/A	SRTG	1,420	-43.87%	SRTG	1,420	1%	1,405	▼	2,800	-49%
MDKA	2,300	3.14%	#N/A	MDKA	2,300	-44.17%	MDKA	2,300	4%	2,210	▼	4,950	-54%
TINS	650	0.00%	#N/A	TINS	650	-44.44%	TINS	650	0%	650	▼	1,480	-56%
28 EMTK	494	0.00%	13	EMTK	494	-52.04%	EMTK	494	2%	486	▼	1,805	-73%
WIKA	372	-3.12%	#N/A	WIKA	372	-53.50%	WIKA	372	4%	358	▼	955	-61%
42 ARTO	1,535	-2.54%	830	ARTO	1,535	-58.74%	ARTO	1,535	0%	1,530	▼	6,300	-76%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RIGHT ISSUE

CUM DATE (New : Old)

BMAS 110 : 100 @Rp. 370

IPO

OFFERING

RGAS Rp. 120

DIVIDEND

CUM DATE

AKRA Rp. 25

BOOK BUILDING

MSTI Rp. 1355 - Rp. 1595

IKPM Rp. 160 - Rp. 18

EX DATE

MBAP Rp. 245

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday October 30 2023							
7:30 AM	US	Dallas Fed Manufacturing Index OCT	-19.2	-18.1			-15
8:30 AM	US	3-Month Bill Auction	5%	5.31%			
8:30 AM	US	6-Month Bill Auction	5%	5.33%			
6:30 PM	CN	NBS Manufacturing PMI OCT	49.5	50.2	50.2		50.5
6:30 PM	CN	NBS Non Manufacturing PMI OCT	50.6	51.7	51.8		52
6:30 PM	CN	NBS General PMI OCT	50.7	52			52.2
Tuesday October 31 2023							
5:30 AM	US	Employment Cost - Benefits QoQ Q3	0.90%	1%			0.70%
5:30 AM	US	Employment Cost - Wages QoQ Q3	1.20%	1%			0.80%
5:30 AM	US	Employment Cost Index QoQ Q3	1.10%	1%	1%		0.80%
5:55 AM	US	Redbook YoY OCT/28	5.30%	5.00%			
6:00 AM	US	S&P/Case-Shiller Home Price MoM AUG	0.40%	0.60%			0.40%
6:00 AM	US	S&P/Case-Shiller Home Price YoY AUG	2.20%	0.2% ☺	1.60%		1.30%
6:00 AM	US	House Price Index AUG	411.8	409.4 ☺			411.5
6:00 AM	US	House Price Index MoM AUG	0.60%	0.80%	0.50%		0.50%
6:00 AM	US	House Price Index YoY AUG	5.60%	4.7% ☺			4.50%
6:45 AM	US	Chicago PMI OCT	44	44.1	45		45
7:00 AM	US	CB Consumer Confidence OCT	102.6	104.3 ☺	100		100
7:30 AM	US	Dallas Fed Services Index OCT	-18.2	-8.6			-8.4
7:30 AM	US	Dallas Fed Services Revenues Index OCT	0.7	8.7			7
8:30 AM	US	52-Week Bill Auction	5.14%	5.19%			
1:30 PM	US	API Crude Oil Stock Change OCT/27	1.347M	-2.668M	1.601M		
5:30 PM	ID	S&P Global Manufacturing PMI OCT	51.5	52.3			52
6:45 PM	CN	Caixin Manufacturing PMI OCT	49.5	50.6	50.8		50.7
9:00 PM	ID	Inflation Rate YoY OCT	2.56%	2%	3%		2.40%
9:00 PM	ID	Core Inflation Rate YoY OCT	1.91%	2.00%	2.00%		2.00%
9:00 PM	ID	Inflation Rate MoM OCT	0.17%	0.19%	0%		0.30%
9:45 PM	ID	Tourist Arrivals YoY SEP	52.76%	68.92%			32.00%
Wednesday November 01 2023							
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/27	7.86%	8%			
4:00 AM	US	MBA Mortgage Applications OCT/27	-2.10%	-1%			
4:00 AM	US	MBA Mortgage Market Index OCT/27	161.8	165.2			
4:00 AM	US	MBA Mortgage Refinance Index OCT/27	341.7	354			
4:00 AM	US	MBA Purchase Index OCT/27	125.2	127			
5:15 AM	US	ADP Employment Change OCT	113K	89K	150K		65K
5:30 AM	US	Treasury Refunding Announcement					
6:45 AM	US	S&P Global Manufacturing PMI Final OCT	50	49.8	50		50
7:00 AM	US	ISM Manufacturing PMI OCT	46.7	49	49		49.5
7:00 AM	US	JOLTs Job Openings SEP	9.553M	9.497M ☺	9.25M		9.2M
7:00 AM	US	ISM Manufacturing Employment OCT	46.8	51.2	50.3		51.4
7:00 AM	US	Construction Spending MoM SEP	0.40%	1% ☺	0.40%		0.60%
7:00 AM	US	ISM Manufacturing New Orders OCT	45.5	49.2			49.7
7:00 AM	US	ISM Manufacturing Prices OCT	45.1	43.8	45		43.7
7:00 AM	US	JOLTs Job Quits SEP	3.661M	3.663M ☺			3.8M
7:30 AM	US	EIA Crude Oil Stocks Change OCT/27	0.774M	1.371M	1.261M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/27	0.065M	0.156M	-0.803M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/27	0.348M	0.539M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/27	0.272M	0.213M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/27	-0.153M	0.039M			
7:30 AM	US	EIA Distillate Stocks Change OCT/27	-0.792M	-1.686M	-1.54M		
7:30 AM	US	EIA Gasoline Production Change OCT/27	-0.33M	0.063M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/27	0.304M	-0.037M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/27	0.062M	-0.207M			
8:30 AM	US	17-Week Bill Auction	5.34%	5.34%			
11:00 AM	US	Fed Interest Rate Decision	6%	5.50%	5.50%		5.50%
11:30 AM	US	Fed Press Conference					
Thursday November 02 2023							
4:30 AM	US	Challenger Job Cuts OCT		47.457K			69K

5:30 AM	US	Initial Jobless Claims OCT/28	210K	210K	217.0K	
5:30 AM	US	Nonfarm Productivity QoQ Prel Q3	3.50%	4.10%	3.60%	
5:30 AM	US	Unit Labour Costs QoQ Prel Q3	2.20%	0.70%	1.90%	
5:30 AM	US	Continuing Jobless Claims OCT/21	1790K	1800K	1797.0K	
5:30 AM	US	Jobless Claims 4-week Average OCT/28	207.5K		209.5K	
7:00 AM	US	Factory Orders MoM SEP	1%	2%	1%	
7:00 AM	US	Factory Orders ex Transportation SEP	1.40%		0.70%	
7:30 AM	US	EIA Natural Gas Stocks Change OCT/27	74Bcf	80Bcf		
7:30 AM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs		\$30 million		
8:30 AM	US	4-Week Bill Auction	5.30%			
8:30 AM	US	8-Week Bill Auction	5.33%			
9:00 AM	US	15-Year Mortgage Rate NOV/01	7.03%			
9:00 AM	US	30-Year Mortgage Rate NOV/01	7.79%			
6:45 PM	CN	Caixin Services PMI OCT	50.2		50.4	
6:45 PM	CN	Caixin Composite PMI OCT	50.9		51	
	US	Total Vehicle Sales OCT	15.667M	15.30M		
Friday November 03 2023			Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Barr Speech				
5:30 AM	US	Non Farm Payrolls OCT	336K	180K	190K	
5:30 AM	US	Unemployment Rate OCT	3.80%	3.80%	3.80%	
5:30 AM	US	Average Hourly Earnings MoM OCT	0.20%	0%	0.30%	
5:30 AM	US	Average Hourly Earnings YoY OCT	4.20%	4%	4.20%	
5:30 AM	US	Participation Rate OCT	62.80%		62.80%	
5:30 AM	US	Average Weekly Hours OCT	34.4	34.4	34.3	
5:30 AM	US	Government Payrolls OCT	73K	29K	40K	
5:30 AM	US	Manufacturing Payrolls OCT	17K	-10K	-25K	
5:30 AM	US	Nonfarm Payrolls Private OCT	263K	158K	150K	
5:30 AM	US	U-6 Unemployment Rate OCT	7%		7%	
6:45 AM	US	S&P Global Composite PMI Final OCT	50.2		51	
6:45 AM	US	S&P Global Services PMI Final OCT	50.1	50.9	50.9	
7:00 AM	US	ISM Services PMI OCT	53.6	53	53.7	
7:00 AM	US	ISM Services Employment OCT	53.4		53.5	
7:00 AM	US	ISM Services Business Activity OCT	58.8		59	
7:00 AM	US	ISM Services New Orders OCT	51.8		52	
7:00 AM	US	ISM Services Prices OCT	58.9		58.5	
10:00 AM	US	Baker Hughes Oil Rig Count NOV/03	504			
10:00 AM	US	Baker Hughes Total Rig Count NOV/03	625			
12:30 PM	US	Fed Barr Speech				
	CN	Current Account Prel Q3		\$64.7B		\$69.0B
Sunday November 05 2023			Actual	Previous	Consensus	Forecast
9:00 PM	ID	GDP Growth Rate QoQ Q3		3.86%		1.50%
9:00 PM	ID	GDP Growth Rate YoY Q3		5.17%	5%	5.10%
Monday November 06 2023			Actual	Previous	Consensus	Forecast
9:30 AM	US	3-Month Bill Auction	5.33%			
9:30 AM	US	6-Month Bill Auction	5.32%			
8:00 PM	CN	Balance of Trade OCT		\$77.71B		\$81.0B
8:00 PM	CN	Exports YoY OCT		-6.20%		-5.00%
8:00 PM	CN	Imports YoY OCT		-6.20%		-5.50%
8:00 PM	ID	Foreign Exchange Reserves OCT		\$134.9B		

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